

RECONCILIATION OF SHARE CAPITAL AUDIT			
Scrip code*	526668		
NSE Symbol	KAMATHOTEL		
MSEI Symbol	NOTLISTED		
ISIN	INE967C01018		
Whether company has CIN	Yes		
CIN Number	L55101MH1986PLC039307		
Name of the company*	KAMAT HOTELS (INDIA) LIMITED		
Registered office address			
Registered office address*	70-C, NEHRU ROAD, NEAR SANTACRUZ AIRPORT, VILE PARLE (EAST), MUMBAI - 400099		
Registered office state*	MAHARASHTRA		
Registered office city*	VILE PARLE		
Registered office district*	MUMBAI		
Registered office pin code*	400099		
Registered office contact number*	ISD Code*	STD Code*	Number*
	+91	022	26164000
Registered office fax			
Registered office country*	INDIA		
Registered office website	www.khil.com		
Registered office email	cs@khil.com		
Correspondence address			
Same as above	Yes		
Correspondence address	70-C, NEHRU ROAD, NEAR SANTACRUZ AIRPORT, VILE PARLE (EAST), MUMBAI - 400099		
Correspondence state	MAHARASHTRA		
Correspondence city	VILE PARLE		
Correspondence district	MUMBAI		
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Correspondence country	INDIA		
Correspondence email	cs@khil.com		
Reporting quarter*	31-03-2024		
Face value*	10		

Stock Exchange Details :	Name of stock Exchange	Listed Capital	% Of total issued capital
Name of other stock exchanges where the company's securities are listed	BSE Ltd	24652863	95.16
	National Stock Exchange of India Ltd(NSE)	24652863	95.16
Remarks			

Capital Details :		
	Number of shares	% Of total issued capital
Issued capital*	25906464	
Listed capital (BSE) (As per company records)*	24652863	95.16
Held in dematerialised form in CDSL*	3989115	15.4
Held in dematerialised form in NSDL*	20403337	78.76
Physical*	1514012	5.84
Total no.of shares*	25906464	100
Reasons for difference if any, Between issued capital and listed capital*	1253601	Textual Information(1)
Reasons for difference if any, Between issued capital and total number of shares*	0	
Reasons for difference if any, Between listed capital and total number of shares*	-1253601	Textual Information(3)

Text Block	
Textual Information(1)	1253601 equity shares were allotted on 07-03-2024 pursuant conversion of warrants for which listing approval is awaited.
Textual Information(3)	1253601 equity shares were allotted on 07-03-2024 pursuant conversion of warrants for which listing approval is awaited.

Certifying the details of changes in share capital during the quarter under consideration as per Table below :	
Whether changes during the quarter*	Yes

Certifying the details of changes in share capital during the quarter under consideration as per Table below :								
Serial No.	Particulars	No.of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	whether intimated to CDSL	whether intimated to NSDL	In-prin appr. pending for SE (Specify Names)	Remarks
1	Conversion	1253601	Applied	BSE Ltd	Yes	Yes	No	Textual Information(1)
2	Conversion	1253601	Applied	National Stock Exchange of India Ltd(NSE)	Yes	Yes	No	Textual Information(2)

Text Block	
Textual Information(1)	Listing & Trading Approvals are awaited from BSE & NSE.
Textual Information(2)	Listing & Trading Approvals are awaited from BSE & NSE.

Register of members is updated*	Yes
If not, Updated upto which date	
Reference of previous quarter with regards to excess dematerialised shares,If any.	NIL
Has the company resolved the matter (excess dematerialised shares mentioned above) in the current quarter ?*	NA
If not, Reason why ?	

Mentioned the total no.of requests, If any, confirmed after 21 days and the total no.of requests pending beyond 21 days with the reasons for delay			
Total no.of demat requests	No.of requests*	No.of shares*	Reasons for delay
Confirmed after 21 days*	0	0	0
Pending for more than 21 days*	0	0	0
Remarks			

Compliance Officer Details	
Whether Compliance officer appointed	Yes
Whether Qualified Company Secretary is Compliance Officer *	Yes
Name of the compliance officer*	Nikhil Singh
PAN of the compliance officer*	CJUPS0426H
Date of Appointment	30-08-2023
Designation*	Company Secretary and Compliance Officer
Membership Nos	ACS 46665
Mobile no.*	7304414972
Fax no.	
E-mail id*	cs@khil.com
Whether any change in Compliance Officer during the previous 2 quarters*	No
Whether the previous Compliance Officer was Qualified Company Secretary *	

Whether the previous Compliance Officer was Qualified Company Secretary *	
Previous Compliance Officer Name	
PAN of the previous compliance officer*	
Membership Nos	
Date of Appointment	
Date of Cessation	

Date of Appointment	
CA/CS/CMA*	Company secretary
Name of certifying auditor*	Tribhuvneshwar Kaushik
Date of issue of report*	17-04-2024
Address*	205, 2nd Floor, Nadiadwala Market, Poddar Road, Malad East, Mumbai-400097
City*	Mumbai
Pincode*	400097
Contact no.*	022-28443641
Fax no.	-
Email	dmassociatesllp@gmail.com
Membership no.*	10607
Firms registration number of audit firm	
Name of the firm*	DM & Associates Company Secretaries LLP
COP number*	16207

Name of the firm*	
Appointment of common agency for share registry work*	Yes
Whether Registered with SEBI	
Name of RTA	Link Intime India Private Limited
SEBI registration no.	INR000004058
Address	C 101, 247 Park, LBS Marg, Vikhroli West,
State	Maharashtra
City	Mumbai
Pincode	400083
Contact no.	022-49186000
Fax number of RTA	022-49186060
E-mail id	rnt.helpdesk@linkintime.co.in
Website Address	www.linkintme.co.in
Whether any change in Registrar and Share Transfer Agents *	No
Previous Registrar and Share Transfer Agents Name	
Date of Cessation	
Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE)	Textual Information(1)

Text Block	
Textual Information(1)	RTA clarified on 13-04-2024 that transaction involving generation of DRN by DP for 100 shares on 28-12-2023 with a receipt was requested on 30-12-2023. Demat request was successfully realized by RTA on 09-01-2024 falling within expected timeframe. However it was erroneously categorized as exceeding the 21-day limit in summary report. This misclassification is due to technical error and is not actual delay